



Merkanti Holding
p.l.c.

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Aragon House Business Centre
Dragonara Road
St. Julians, STJ 3140
Malta

COMPANY ANNOUNCEMENT

Reference: (01/2020)

Information to the Market –COVID-19

In view of the current events, the Board of Directors of the Company would like to inform the Company's bondholders that it is closely monitoring and regularly assessing the possible impact of Covid-19 on the operations and performance of the Company and that of its subsidiaries (collectively, the "Group").

As such, the Company wishes to reassure the market that:

- a) the Company does not expect to have any difficulty meeting its payment obligations to bondholders under the current circumstances;
- b) to date, there have been no material impacts to the Group's daily business; and
- c) the Group has policies and procedures in place to effectively manage disruptive events, and these procedures are currently operating.

Bondholders will be informed without delay of any material developments arising in connection with the above as and when they may arise.

By order of the Board.

Dr Andre Zerafa

Director

Ganado Services Limited

Company Secretary

08 April 2020