



Merkanti Holding p.l.c.
Aragon House Business Centre
Dragonara Road
St. Julians, STJ 3140
Malta

COMPANY ANNOUNCEMENT

Reference: (04/2022)

This is a company announcement issued by Merkanti Holding p.l.c. (C 70823) (the "Company") pursuant to the Capital Markets Rules of the Malta Financial Services Authority.

Approval of Audited Financial Statements

The Company's Board of Directors has today, the 29 April 2022, considered and approved the audited consolidated financial statements for the year ended 31 December 2021.

Attached to this announcement is a copy of the audited consolidated financial statements and a Directors' Declaration on ESEF Annual Financial Statements.

By order of the Board.

Name: ANDRIE ZERAFI
For and on behalf of
Ganado Services Limited
Company Secretary
29 April 2022



Merkanti Holding p.l.c.

**DIRECTORS' DECLARATION
ON ESEF ANNUAL FINANCIAL REPORT AND CONSOLIDATED FINANCIAL
STATEMENTS - 31 DECEMBER 2021**

We, Benjamin Muscat and Martin Ware, in our capacity as Directors of Merkanti Holding p.l.c. (Company registration number: C 70823), hereby **certify**:

- i. That the Annual Financial Report and Consolidated Financial Statements 2021 ("AFRCFS") for the year ended 31 December 2021 has been approved by the Board of Directors of the Company and is hereby being made available to the public.
- ii. That the AFRCFS has been prepared in terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")¹ and the Capital Markets Rules².
- iii. That the Audit Report on the ESEF AFRCFS is an exact copy of the original signed by the auditor and that no alterations have been made to the audited elements of the AFRCFS including the annual financial statements.
- iv. That the AFRCFS shall serve as the official document for the purposes of the Capital Markets Rules and the Companies Act (Chapter 386 of the Laws of Malta).

Benjamin Muscat
Director

Martin Ware
Director

29 April 2022

Date

¹ Commission Delegated Regulation 2019/815 on the European Single Electronic Format, as may be further amended from time to time.

² Capital Markets Rules as issued by the Malta Financial Services Authority (MFSA).