



**Merkanti Holding**  
p.l.c.

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**Aragon House Business Centre**  
**Dragonara Road**  
**St. Julians, STJ 3140**  
**Malta**

## **COMPANY ANNOUNCEMENT**

*Reference: (09/2022)*

### **Admissibility to Listing**

This a company announcement issued by Merkanti Holding p.l.c. (C 70823) (the "**Company**") pursuant to Capital Markets Rule 4.48 of the Capital Markets Rules issued by the Malta Financial Services Authority. The Company is incorporated in Malta.

The Board of Directors of the Company hereby announces that the Company has been granted approval by the Malta Financial Services Authority for the admissibility to listing on the Official List of the Malta Stock Exchange of 16,673,333 Ordinary A shares in the Company of a nominal value of €3.00 per share.

Admission to listing of the Shares on the Official list is expected to take place no later than 30 September 2022, with commencement of trading of the Shares to take place within 2 Business Days after admission to listing.

The Prospectus dated 25 July 2022 may be downloaded from the Company's website <https://merkantiholding.com/> or from that of the Sponsor, Curmi & Partners Ltd, on [www.curmiandpartners.com](http://www.curmiandpartners.com).

By order of the Board.

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Name: Dr Andre Zerafa  
For and on behalf of  
Ganado Services Limited  
Company Secretary  
25 July 2022